



## VESTING WORKSHEET

RE: \_\_\_\_\_ Escrow No.: \_\_\_\_\_

**NOTE:** Please indicate your choice by checking the appropriate selection. Please fill in the blanks completely and print names exactly as they should appear on all documents and as you will be signing your name.

**PURSUANT TO THE ABOVE REFERENCED ESCROW, ESCROW HOLDER IS INSTRUCTED TO REFLECT MY NAME AND VESTING AS FOLLOWS:**

1. ☐ **HUSBAND AND WIFE** (Print Name Exactly as they should appear on documents)  
☐ **WIFE AND HUSBAND** (Print Name Exactly as they should appear on documents)  
☐ **REGISTERED DOMESTIC PARTNERS** (Print Name Exactly as they should appear on documents)

\_\_\_\_\_  
AND

- A. ☐ As Joint Tenants  
B. ☐ As Community Property  
C. ☐ As Community Property with Right of Survivorship  
D. ☐ As Tenants in Common  
Each As to an Undivided \_\_\_\_\_ Interest – Percentage or Fraction (i.e., ½ or 50%)  
E. ☐ Other (Please specify) \_\_\_\_\_

2. ☐ **MARRIED MAN** - **AS HIS SOLE AND SEPARATE PROPERTY**  
☐ **MARRIED WOMAN** - **AS HER SOLE AND SEPARATE PROPERTY**

\_\_\_\_\_  
(Print Name Exactly as it should appear on documents)

PLEASE INDICATE THE FULL NAME OF SPOUSE FOR PREPARATION OF A QUIT CLAIM DEED.

3. ☐ **INDIVIDUAL** (Print Name Exactly as it should appear on documents)

- A. ☐ A SINGLE MAN (never married)      B. ☐ A SINGLE WOMAN (never married)  
C. ☐ A WIDOW (husband is deceased)      D. ☐ A WIDOWER (wife is deceased)  
E. ☐ AN UNMARRIED MAN (divorced)      E. ☐ AN UNMARRIED WOMAN (divorced)

4. ☐ **ALL PARTIES AS:**

- A. ☐ As Joint Tenants  
B. ☐ As Tenants in Common  
Each as to an Undivided \_\_\_\_\_ Interest – Percentage or Fraction (i.e., ½ or 50%)  
C. ☐ Other (Please specify) \_\_\_\_\_

**HOW YOU HOLD TITLE TO YOUR PROPERTY CAN HAVE SERIOUS TAX CONSEQUENCES. IT IS STRONGLY RECOMMENDED THAT YOU SEEK TAX AND/OR LEGAL COUNSEL WHEN COMPLETING THIS FORM.**

SIGNATURE OF BORROWER

Date: \_\_\_\_\_

\_\_\_\_\_